

SUBSCRIPTION CERTIFICATE CAPITAL INCREASE 2024/2025

The undersigned refers to the information brochure "Capital increase Hotel Terrasse" dated September 2024 and the file "Preservation of a cultural and historical monument" and is aware that the Annual General Meeting of Hotel Terrasse AG, based in Vitznau, intends to increase the share capital from the current CHF 800,000, divided into 2000 fully paid-up registered shares (St shares) at a nominal value of CHF 200 and 400 fully paid-in registered shares (ordinary shares) at a nominal value of CHF 1000, by a maximum of CHF 1,400,000 to a maximum of CHF 2,200,000 by issuing a maximum of 1,400 registered shares at a nominal value of CHF 1000 (ordinary shares).

The issue price per ordinary share is CHF 3,000.

SUBSCRIPTION OF SHARES

The previous sole shareholder, Historic Hotel AG, has waived its subscription rights.

If the share capital increase is oversubscribed, it will be closed immediately and announced on www.hotel-terrasse.ch. Subscriptions received on the day of the oversubscription will be treated as follows: Initially, each new shareholder receives one share. The remaining share capital will be allocated to the new shareholders in proportion to their share subscription.

I am subscribing for (number) registered shares in HotelTerrasse AG with a nominal value of CHF 1000 each (ordinary shares) at an issue price of CHF 3000 each:

Total deposit amount therefore CHF:

I agree to transfer this amount immediately but no later than 28 February 2025, to the following bank account:

Lucerne Cantonal Bank, 6002 Lucerne

IBAN: CH75 0077 8224 4187 8200 1

SWIFT-Code: LUKBCH2260A

Bank clearing no. 00778

in the name of Hotel Terrasse AG, CH-6354 Vitznau

I am aware of the Articles of Association, in particular Article 4, which contains the transfer restriction provisions. I declare that I am acquiring the shares I have subscribed for in my own name and for my own account. I declare that I am aware that the participation requires the approval of the Board of Directors and that this can be refused for the reasons stated in Article 4 of the Articles of Association.

This subscription certificate is valid until 30 April 2025.

Personal details.

(Shares can only be issued to a natural or legal person)

First name / Surname

Date of birth

Street / No.

Postcode / Town

Country

Email

Telephone

Information on the dividend payment

Name / Location of bank

IBAN

Please send the subscription form as soon as possible (and by no later than 28 February 2025)

signed by hand and sent as a scan by email to zukunft@hotel-terrasse.ch or by post to

Hotel Terrasse AG, Bahnhofstrasse 2, 6354 Vitznau

I consent to the publication of my name and place of residence being published on the list of supporters www.hotel-terrasse.ch.

Place / Date

Signature
